Flexible Technical Assistance (FlexTech)

nyserda.ny.gov/FlexTech

April 2021
FlexTech: Objective

FlexTech seeks to provide customers with information to drive better decision making with respect to the implementation of cost-effective clean energy, energy efficiency and carbon reduction measures.
FlexTech: Eligibility

Commercial, Industrial and Multifamily customers

Customers must pay into the System Benefits Charge (SBC) on their electric utility bill.
## FlexTech: Overview

**Version date: 5/1/2021**

### Technical Assistance Services

<table>
<thead>
<tr>
<th>Service</th>
<th>Standard NYSERDA Cost Share</th>
<th>REV Campus Challenge Member: NYSERDA Cost Share</th>
<th>NYSERDA Cost Share Cap per Project</th>
</tr>
</thead>
<tbody>
<tr>
<td>Level 1+ Energy Study</td>
<td>50%</td>
<td>60%</td>
<td>up to $10,000 per building</td>
</tr>
<tr>
<td>Targeted or Comprehensive Energy Study</td>
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<tr>
<td>Targeted or Comprehensive RCx Study</td>
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<tr>
<td>Climate Action Plan or Sustainability Plan</td>
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<tr>
<td>Clean Heating and Cooling Study</td>
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<tr>
<td>Energy Master Planning</td>
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<tr>
<td>Energy Advisor Services</td>
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<tr>
<td>Energy Storage (ES)</td>
<td>75%</td>
<td>75%</td>
<td>up to $100,000 or 10% Annual Energy Expenditure, whichever is less</td>
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<tr>
<td>Investigation of renewable energy technologies</td>
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</tr>
<tr>
<td>Complete greenhouse gas emission inventory</td>
<td>50%</td>
<td>60%</td>
<td>$10,000</td>
</tr>
<tr>
<td>Installation of permanent meters or permanent sub-meters</td>
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<tr>
<td>Establish reporting protocol and report to voluntary third-party certification organizations</td>
<td>REV CC Only</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Utilize a student intern</td>
<td>REV CC Only</td>
<td>up to $10,000 of intern fees</td>
<td></td>
</tr>
<tr>
<td>Develop curriculum/student clean energy engagements</td>
<td>REV CC Only</td>
<td>75%</td>
<td>$10,000</td>
</tr>
</tbody>
</table>

The following supporting services are eligible if completed in combination with any of the primary services above.

1. Colleges and Universities must be REV Campus Challenge members to receive a cost-share of any kind.
2. Supporting Services are only eligible for a NYSERDA cost-share if completed in combination with a Primary Service.

Up-to-date cost share table: nyserda.ny.gov/FlexTech
FlexTech: Project Initiation

- Consolidated Funding Application
- Consultant Selection
  - NYSERDA FlexTech Consultant
  - Independent service provider
- FlexTech Application
  - Scope of Work
  - Budget
  - Schedule

* 70+ FlexTech consultants available, [https://www.nyserda.ny.gov/Contractors/Find-a-Contractor/FlexTech-Consultants](https://www.nyserda.ny.gov/Contractors/Find-a-Contractor/FlexTech-Consultants)
FlexTech: Participation Process

Complete Application Package Received

1 Week
- PM Issues Scope of Work Comments & Schedules a Project Scoping Call

1 Week
- PM Reviews & Approves Revised Scope of Work

According to Project Timeline
- Draft Report Submitted

30 Days
- Deadline to Submit Revised Draft Report

Start
1-2 Days
- Application Receipt Email Sent
- Project Manager (PM) Assigned

1 Week
- Deadline to Submit Revised Scope of Work

30 Days
- NYSERDA Issues Purchase Order

4-6 Weeks
- PM Issues Draft Report Comments

2-3 Weeks
- PM Reviews & Approves Revised Report

4-6 Weeks
- NYSERDA Issues Purchase Order

2-3 Weeks
- PM Issues Draft Report Comments

Please note:
- Scopes of Work and Draft Reports may require more than one round of comments
- Failure to submit items within specified timeline may result in cancellation
Staff are available to assist you through the program process:

- Determining project eligibility
- Scope of work requirements
- Final report guidelines

Email: FlexTech@nyserda.ny.gov

Visit www.nyserda.ny.gov/FlexTech for the current solicitation.